Washington Capital Partners Fund I

Re: Verification of Accredited Investor Status

Dear WCP Fund I:

The firm identified above (we or us) provides [Certified Public Accounting/Registered Broker-Dealer/Registered Investment Advisor] services to [____________________] ("Investor"). We are writing to you at Investor’s request. The purpose of this letter is to verify Investor’s status as an Accredited Investor, as that term is defined in SEC Rule 501 of Regulation D.

Within the last three months, we have reviewed Investor’s financial information and taken such other steps as we deem reasonably necessary to verify that, based upon the information Investor has provided us, and assuming its accuracy, to the best of our knowledge, Investor is an Accredited Investor, as defined in Rule 501 of Regulation D.

We have neither audited nor verified the information provided to us by Investor and we make no representation nor provide any assurance regarding the accuracy and completeness of that information. We make no statement of Investor’s financial position or income and expenses other than as set forth above. Any use by you of this letter is solely a matter of your responsibility and judgment, but is limited to its contents, and no other conclusion or position should be assumed or implied. Furthermore, this letter is not intended to establish a client relationship with you nor is it intended to establish any obligation on our part to provide any future information or clarification to you regarding Investor.

We further represent that we are duly registered and in good standing as a [Certified Public Accounting/Registered Broker-Dealer/Registered Investment Advisor] firm under the laws of the place of our residence and principal office.

Sincerely,

____________________________________
[Name of Signatory],
[Name of Firm]
[Certified Public Accountants/Registered Investment Advisors/Registered Broker-Dealers]